NBER Working Group on Behavioral Finance Friday, November 2nd, 2018; Cambridge, MA Organizer: Nicholas Barberis

Credit Cycles and Corporate Investment

Huseyin Gulen, Purdue University Mihai Ion, The University of Arizona Stefano Rossi, Bocconi University

Discussant: Samuel Hanson, Harvard University

A Measure of Risk Appetite for the Macroeconomy

Carolin Pflueger, University of Chicago Emil Siriwardane, Harvard University Adi Sunderam, Harvard University

Discussant: Ralph Koijen, University of Chicago

Efficient Coding and Risky Choice

Cary Frydman, University of Southern California Lawrence Jin, Cornell University

Discussant: Michael Woodford, Columbia University

The Madness of Crowds and the Likelihood of Bubbles

Alex Chinco, Baruch College

Discussant: Pedro Bordalo, University of Oxford

Fake News: Evidence from Financial Markets

Shimon Kogan, Reichman University Tobias Moskowitz, Yale University Marina Niessner, Indiana University

Discussant: Eric Zitzewitz, Dartmouth College

Perception of House Price Risk and Homeownership

Manuel Adelino, Duke University Antoinette Schoar, Massachusetts Institute of Technology Felipe Severino, Dartmouth College

Discussant: Robert Shiller, Yale University