The 2000s Housing Cycle With 2020 Hindsight: A Neo-Kindlebergerian View

Gabriel Chodorow-Reich, Harvard University
Adam Guren, Boston University
Timothy McQuade, University of California, Berkeley

Discussant: Tim Landvoigt, University of Pennsylvania

The Role of Beliefs in Asset Prices: Evidence from Exchange Rates

Joao Paulo Valente, Yale University
Kaushik Vasudevan, Purdue University
Tianhao Wu, Yale University

Discussant: Adrien Verdelhan, Massachusetts Institute of Technology

Do Teams Alleviate or Exacerbate Behavioral Biases? Evidence from Extrapolation Bias in Mutual Funds

Ricardo Barahona, Banco de Espana
Stefano Cassella, Tilburg University
Kristy Jansen, University of Southern California

Discussant: Anastassia Fedyk, University of California, Berkeley

The Inference-Forecast Gap in Belief Updating

Tony Fan, Stanford University
Yucheng Liang, Carnegie Mellon University
Cameron Peng, London School of Economics

Discussant: Daniel Benjamin, University of California, Los Angeles

Dynamics of Subjective Risk Premia

Stefan Nagel, University of Chicago
Zhengyang Xu, City University of Hong Kong

Discussant: Monika Piazzesi, Stanford University

Model-free and Model-based Learning as Joint Drivers of Investor Behavior

Nicholas Barberis, Yale University
Lawrence Jin, Cornell University

Discussant: Alex Chinco, Baruch College